



HYPERSOFT

TECHNOLOGIES LIMITED

CIN-L29309TG1983PLC003912

To,
BSE Limited,
P J Towers,
Dalal Street,
Mumbai – 400001

16th September, 2024

REF: OPEN OFFER FOR THE ACQUISITION OF EQUITY SHARES FROM THE PUBLIC SHAREHOLDERS OF HYPERSOFT TECHNOLOGIES LIMITED (“TARGET COMPANY”) BY MR. NARRA PURNA BABU (HEREINAFTER REFERRED AS “ACQUIRER-1”) AND MR. SUDHAKARA VARMA YARRAMRAJU - (HEREINAFTER REFERRED AS “ACQUIRER-2”) (ACQUIRER-1 AND ACQUIRER-2, HEREINAFTER COLLECTIVELY REFERRED TO AS “ACQUIRERS”).

SUB: SUBMISSION OF REVISED SCHEDULE OF ACTIVITIES UNDER SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011.

Due to a sudden public holiday declared by SEBI on Wednesday, 18th September 2024, the schedule of activities provided in the Detailed Public Statement and Letter of Offer has been revised. The offer, which was originally set to start from 18th September 2024 to 1st October 2024, will now commence on 19th September 2024 and conclude on 3rd October 2024.

The above change is made with the approval of SEBI. We are herewith enclosing revised schedule of activities for your perusal:

Nature of Activity	Tentative Schedule of activities Day & Date	Actual Schedule of activities Day & Date
Date of the Public Announcement	Friday, 7 th June, 2024	Friday, 7 th June, 2024
Date of publishing the Detailed Public Statement in the Newspapers	Friday, 14 th June, 2024	Friday, 14 th June, 2024
Date of filing of the Draft Letter of Offer with SEBI	Monday, 24 th June, 2024	Monday, 24 th June, 2024
Last date for public announcement for competing offer(s)	Monday, 8 th July, 2024	Monday, 8 th July, 2024
Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	Monday, 15 th July, 2024	Friday, 30 th August, 2024
Identified Date*	Thursday, 18 th July, 2024	Tuesday, 3 rd September, 2024
Last date by which the LOF is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, 25 th July, 2024	Tuesday, 10 th September, 2024



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Last date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Tuesday, 30 th July, 2024	13 th September, 2024
Last date for upward revision of the Offer Price and/or Offer Size	Wednesday, 31 st July, 2024	Tuesday, 17 th September, 2024
Date of publication of opening of Open Offer public announcement in the newspapers in which the DPS was published	Wednesday, 31 st July, 2024	Tuesday, 17 th September, 2024
Date of Commencement of the Tendering Period (“Offer Opening Date”)	Thursday, 1 st August, 2024	Thursday, 19 th September, 2024
Date of Closing of the Tendering Period (“Offer Closing Date”)	Wednesday, 14 th August, 2024	Thursday, 3 rd October, 2024
Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Thursday, 5 th September, 2024	Thursday, 17 th October, 2024

Kindly take the above information in your records.

For and on behalf of Hypersoft Technologies Limited

FEROZ RUSSI BHOTE

Managing Director

DIN: 00156590